

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2015

REGISTRATION NO.: 26539

BONDS ISSUED BY: The School District of Springfield R-XII

AMOUNT OF ISSUE: \$21,905,000.00 (Refunding Bonds Series 2015)

COUNTY: Greene

DATE OF ISSUE: February 26, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$23,400,000 General Obligation Refunding Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 3,800,000.00	03/01/2016
3.000 %	3,700,000.00	03/01/2017
2.000 %	1,000,000.00	03/01/2018
4.000 %	3,600,000.00	03/01/2018
2.000 %	1,000,000.00	03/01/2019
4.000 %	3,480,000.00	03/01/2019
3.000 %	225,000.00	03/01/2020
4.000 %	3,700,000.00	03/01/2020
1.500 %	1,400,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to their maturity.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell. P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$23,457,373.00

INTEREST RATE: 1.0938%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable